



## Announcement Summary

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**Entity name**

MAGNUM MINING AND EXPLORATION LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday September 26, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MGU	ORDINARY FULLY PAID	80,303,030	25/09/2023
MGUO	OPTION EXPIRING 31-OCT-2025	53,401,515	25/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MAGNUM MINING AND EXPLORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

70003170376

### 1.3 ASX issuer code

MGU

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

26/9/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
15-Sep-2023 09:47	New - Proposed issue of securities - MGU	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

MGU : ORDINARY FULLY PAID

**Issue date**

25/9/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

80,303,030

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03300000

**Any other information the entity wishes to provide about the +securities to be quoted**

Free 1:2 Option issue and lead management options

**ASX +security code and description**

MGUO : OPTION EXPIRING 31-OCT-2025

**Issue date**

25/9/2023

Distribution Schedule

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<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

53,401,515

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

free attaching options

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.0000000001

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MGU : ORDINARY FULLY PAID	803,861,403
MGUO : OPTION EXPIRING 31-OCT-2025	193,996,767

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MGUAD : OPTION EXPIRING 20-JUL-2025 EX \$0.25	9,000,000
MGUAI : OPTION EXPIRING 31-DEC-2023 EX \$0.40	6,000,000
MGUAV : OPTION EXPIRING 21-JUL-2024 EX \$0.20	9,000,000
MGUAE : OPTION EXPIRING 31-DEC-2023 EX \$0.03	6,500,000
MGUAF : OPTION EXPIRING 31-DEC-2023 EX \$0.05	500,000
MGUAG : OPTION EXPIRING 31-DEC-2023 EX \$0.10	3,000,000
MGUAH : OPTION EXPIRING 31-DEC-2023 EX \$0.20	6,000,000
MGUAC : OPTION EXPIRING 19-APR-2024 EX \$0.20	38,000,000
MGUAU : CONVERTIBLE NOTES TRANCHE 1	142