



## Announcement Summary

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**Entity name**

MAGNUM MINING AND EXPLORATION LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday May 04, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MGU	ORDINARY FULLY PAID	32,530,121	04/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MAGNUM MINING AND EXPLORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

70003170376

### 1.3 ASX issuer code

MGU

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

4/5/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
02-May-2022 09:59	New - Proposed issue of securities - MGU	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

MGU : ORDINARY FULLY PAID

**Issue date**

4/5/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

8,433,735

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

Nil consideration. Shares are being issued for corporate advisory and facilitation fees in connection with the Convertible Note Agreement announced on 2 May 2022.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.083000

**Any other information the entity wishes to provide about the +securities to be quoted**

**ASX +security code and description**

MGU : ORDINARY FULLY PAID

**Issue date**

4/5/2022

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

24,096,386

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil Consideration. Issued as collateral for the Companys obligations under the Convertible Note Agreement announced 2 May 2022.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.083000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MGU : ORDINARY FULLY PAID	529,650,277
MGUO : OPTION EXPIRING 30-SEP-2022	136,151,598

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MGUAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,000,500
MGUAQ : OPTION EXPIRING 20-JUL-2024 EX \$0.25	15,000,000
MGUAC : OPTION EXPIRING 19-APR-2024 EX \$0.20	47,000,000
MGUAR : OPTION EXPIRING 20-JUL-2024 EX \$0.20	10,000,000
MGUAS : OPTION EXPIRING 20-JUL-2024 EX \$0.30	10,000,000
MGUAT : OPTION EXPIRING 20-JUL-2024 EX \$0.40	10,000,000