

**MAGNUM GOLD N.L.**  
**ABN 70 003 170 376**

---

SHARE REGISTRY  
C/- Mitchell & Partners  
Suite 1, Level 2  
1 York Street  
SYDNEY NSW 2000  
Australia  
Tel: (02) 9251 3838  
Fax: (02) 9251 3008  
Email: [reception@mitchellpartners.com.au](mailto:reception@mitchellpartners.com.au)

REGISTERED OFFICE  
C/- Lincoln Smith & Co.  
Suite 2602, Level 26  
Piccadilly Tower  
133 Castlereagh Street  
SYDNEY NSW 2000  
Australia  
Tel: (02) 9283 3330  
Fax: (02) 9283 3340

17 August 2004

Company Announcements Office  
Australian Stock Exchange  
By electronic transmission

Dear Sirs,

**Announcement to ASX – Placement of Shares**

The company advises that it has today placed a total of 12,000,000 fully paid ordinary shares at \$0.033 each to raise a total of \$396,000.

The purpose of the placement is to provide working capital.

Yours faithfully,

Steven John DANIELSON  
Company Secretary