

Announcement Summary

#### Entity name

MAGNUM MINING AND EXPLORATION LIMITED

#### Date of this announcement

Tuesday August 03, 2021

#### The +securities the subject of this notification are:

😇 +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

#### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - vest on the commencement of Iron Ore Production, expiring 20 January 2022	500,000	03/08/2021
New class - code to be confirmed	Performance Rights - vest on the finalisation of rail and port approvals, expiring 20 April 2022	500,000	03/08/2021
New class - code to be confirmed	Performance Rights - vest on payment of first Iron Ore shipment (min 30,000t), expiring 20 July 2022	1,000,000	03/08/2021
New class - code to be confirmed	Performance Rights - vest on market cap above \$150,000,000 (14 trading days), expiring 20 July 2022	1,000,000	03/08/2021
New class - code to be confirmed	Performance Rights - vest on market cap above \$200,000,000 (14 trading days), expiring 20 July 2023	1,000,000	03/08/2021
New class - code to be confirmed	Performance Rights - vest on signing binding off-take agreement & investment, expiring 20 Jan 2022	1,000,000	03/08/2021
New class - code to be confirmed	Performance Rights - vest on payment for first 100,000t of iron ore, expiring 20 October 2022	1,000,000	03/08/2021
New class - code to be confirmed	Unlisted Options, exercise price \$0.25, expiry date 20 July 2024	15,000,000	03/08/2021
New class - code to be confirmed	Unlisted Options, exercise price \$0.20, expiry date 20 July 2024	10,000,000	03/08/2021
New class - code to be confirmed	Unlisted Options, exercise price \$0.30, expiry date 20 July 2024	10,000,000	03/08/2021
New class - code to be confirmed	Unlisted Options, exercise price \$0.40, expiry date 20 July 2024	10,000,000	03/08/2021



Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

#### 1.1 Name of entity

MAGNUM MINING AND EXPLORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type** ACN

Registration number 003170376

1.3 ASX issuer code MGU

**1.4 The announcement is** ☑ New announcement

#### 1.5 Date of this announcement

3/8/2021



#### Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

C +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

C does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX

#### in an Appendix 3B

ASX +security code	+Security des	cription
New class - code to be confirmed		Rights - vest on the commencement of Iron n, expiring 20 January 2022
+Security type	ISIN code	
Other		
Date the +securities the subject of this	notification were issued	
3/8/2021		
Will all the +securities issued in this cl	ass rank equally in all respects fro	om their issue date?
🕑 Yes		
Were any of the +securities issued to +	⊦key management personnel (KMF	) or an +associate?
Were any of the +securities issued to + ☞ Yes		?) or an +associate?
<ul> <li>✓ Yes</li> <li>Were any of the +securities issued to +</li> <li>✓ Yes</li> <li>Provide details of the KMP or +associa</li> <li>Name of KMP</li> </ul>		P) or an +associate? Number of +securities

### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

### Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

#### Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

#### Number of +securities

500,000

•	+Security de	escription
New class - code to be confi		e Rights - vest on the finalisation of rail and por
	approvals, e	xpiring 20 April 2022
⊦Security type	ISIN code	
Other		
Date the +securities the sub	ject of this notification were issued	
3/8/2021		
Will all the +securities issu∉ 丞 Yes	ed in this class rank equally in all respects	irom their issue date?
⊻ Yes	issued to +key management personnel (KM	IP) or an +associate?
⊻ Yes	issued to +key management personnel (KN or +associates being issued +securities. Name of registered holder	IP) or an +associate? Number of +securities
Yes Provide details of the KMP (	or +associates being issued +securities.	
✓ Yes Provide details of the KMP of the KMP of KMP	or +associates being issued +securities. Name of registered holder	Number of +securities
Yes         Provide details of the KMP         Name of KMP         Dano Chan         Please provide a URL link for	or +associates being issued +securities. Name of registered holder Same or his nominee	Number of +securities
2 Yes Provide details of the KMP Name of KMP Dano Chan Please provide a URL link for ssued.	or +associates being issued +securities. Name of registered holder Same or his nominee or a document lodged with ASX setting out	Number of +securities 500,000 the material terms of the +securities being
<ul> <li>Yes</li> <li>Provide details of the KMP of Name of KMP</li> <li>Dano Chan</li> <li>Please provide a URL link for ssued.</li> <li>For further details please references</li> </ul>	or +associates being issued +securities. Name of registered holder Same or his nominee or a document lodged with ASX setting out er to the Notice of Extraordinary General Meet piman-gateway/ASX/asx-research/1.0/file/292	Number of +securities

*Constant Port further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96\_335c2d45a094df02a206a39ff4\_* 

#### Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities 500,000

ASX +security code	+Security de	scription
New class - code to be confir		e Rights - vest on payment of first Iron Ore in 30,000t), expiring 20 July 2022
-Security type	ISIN code	
Dther		
Date the +securities the sub	ject of this notification were issued	
3/8/2021		
Will all the +securities issue 丞 Yes	d in this class rank equally in all respects f	rom their issue date?
	issued to +key management personnel (KN	IP) or an +associate?
2 Yes	issued to +key management personnel (KM or +associates being issued +securities.	IP) or an +associate?
ਤ Yes Provide details of the KMP o		IP) or an +associate? Number of +securities
🗹 Yes	or +associates being issued +securities.	
⊠ Yes Provide details of the KMP c Name of KMP	or +associates being issued +securities. Name of registered holder	Number of +securities
✓ Yes         Provide details of the KMP of         Name of KMP         Dano Chan         Please provide a URL link for	or +associates being issued +securities. Name of registered holder	Number of +securities
✓ Yes Provide details of the KMP of Name of KMP Dano Chan Please provide a URL link for issued.	or +associates being issued +securities. Name of registered holder Same or his nominee	Number of +securities 1,000,000 the material terms of the +securities being

### Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4



#### Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

ASX +security code	+Security de	scription	
New class - code to be conf		e Rights - vest on market cap above 0 (14 trading days), expiring 20 July 2022	
+Security type	ISIN code	ISIN code	
Other			
Date the +securities the su	bject of this notification were issued		
3/8/2021			
	ed in this class rank equally in all respects t	rom their issue date?	
Will all the +securities issu 丞 Yes	ed in this class rank equally in all respects f s issued to +key management personnel (KM		
Will all the +securities issu ⅔ Yes Were any of the +securities ⅔ Yes			
Will all the +securities issu ⅔ Yes Were any of the +securities ⅔ Yes	s issued to +key management personnel (KM		
Will all the +securities issu ঔ Yes Were any of the +securities ঔ Yes Provide details of the KMP	s issued to +key management personnel (KM or +associates being issued +securities.	IP) or an +associate?	

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme



#### or a summary of the terms

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

ASX +security code	+Security	+Security description	
New class - code to be conf		Performance Rights - vest on market cap above	
	\$200,000,	000 (14 trading days), expiring 20 July 2023	
+Security type	ISIN code	ISIN code	
Other			
Date the +securities the su	bject of this notification were issued		
3/8/2021			
Will all the +securities issu ☑ Yes	ed in this class rank equally in all respect	s from their issue date?	
🗹 Yes	ed in this class rank equally in all respect s issued to +key management personnel (		
⊠ Yes Were any of the +securitie: ఔ Yes			
⊠ Yes Were any of the +securitie: ⊠ Yes	s issued to +key management personnel (		
ত Yes Were any of the +securities ঔ Yes Provide details of the KMP	s issued to +key management personnel ( or +associates being issued +securities.	ΚMP) or an +associate?	

### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

### Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

ASX +security code	+Security de	+Security description	
New class - code to be confirmed	Performance	Performance Rights - vest on signing binding off-take	
	agreement &	investment, expiring 20 Jan 2022	
+Security type	ISIN code		
Other			
Date the +securities the subject of	this notification were issued		
3/8/2021 Will all the +securities issued in th	is class rank equally in all respects f	rom their issue date?	
Will all the +securities issued in th ☑ Yes	is class rank equally in all respects f to +key management personnel (KN		
Will all the +securities issued in th ℭYes Were any of the +securities issued			
Will all the +securities issued in th ☞ Yes Were any of the +securities issued ☞ Yes	to +key management personnel (KN		
Will all the +securities issued in th ⓒ Yes	to +key management personnel (KN		



Matt Latimore

Same or his nominee

500,000

### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

### Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities 1,000,000

ASX +security code	+Security description
New class - code to be confirmed	Performance Rights - vest on payment for first 100,000t of iron ore, expiring 20 October 2022
-Security type	ISIN code
Other	
Date the +securities the subject of this not 3/8/2021	ification were issued

Were any of the +securities issued to +key management personnel (KMP) or an +associate? ☑ Yes

#### Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Donald Carroll	Same or his nominee	500,000
Matt Latimore	Same or his nominee	500,000

### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

### Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Options, exercise price \$0.25, expiry date 20 July 2024
+Security type	ISIN code
Options	
Date the +securities the subject of this notified	cation were issued
3/8/2021	

🕑 Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate? ☑ Yes

#### Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Donald Carroll	Same or his nominee	6,000,000
Matt Latimore	Same or his nominee	6,000,000
John Dinan	Same or his nominee	3,000,000

### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? ☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

#### **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.25000000	20/7/2024

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

MGU - quoted fully paid ordinary shares

### Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

#### Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

#### Number of +securities

15,000,000

ASX +security code	+Security d	•
New class - code to be confirme	I	ptions, exercise price \$0.20, expiry date 20 Jul
	2024	
+Security type	ISIN code	
Options		
Date the +securities the subject	ct of this notification were issued	
3/8/2021		
Will all the +securities issued ☑ Yes	in this class rank equally in all respects	from their issue date?
	sued to +key management personnel (K	MP) or an +associate?
C Yes		MP) or an +associate?
C Yes	sued to +key management personnel (K +associates being issued +securities.	MP) or an +associate?
C Yes		MP) or an +associate? Number of +securities
✓ Yes Provide details of the KMP or · Name of KMP	+associates being issued +securities. Name of registered holder	Number of +securities
✓ Yes Provide details of the KMP or -	+associates being issued +securities.	
✓ Yes Provide details of the KMP or Name of KMP Dano Chan	Answer of registered holder	Number of +securities
<ul> <li>Yes</li> <li>Provide details of the KMP or Name of KMP</li> <li>Dano Chan</li> <li>Have you received confirmation</li> <li>listing rule 6.1?</li> <li>No</li> <li>Please provide a URL link for a</li> </ul>	Analysia in the securities is a securities is a securities.	Number of +securities 10,000,000 rities are appropriate and equitable under
<ul> <li>Yes</li> <li>Provide details of the KMP or or Name of KMP</li> <li>Dano Chan</li> <li>Have you received confirmation listing rule 6.1?</li> <li>No</li> <li>Please provide a URL link for a issued.</li> <li>For further details please refer to the second second</li></ul>	Aname of registered holder          Name of registered holder         Same or his nominee         On from ASX that the terms of the +securation         a document lodged with ASX setting ou         o the Notice of Extraordinary General Meet	Number of +securities

Exercise price

AUD 0.20000000

Expiry date

20/7/2024

+Security currency

AUD - Australian Dollar



## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

MGU - quoted fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities 10,000,000

ASX +security code	+Security	description
New class - code to be conf	firmed Unlisted C 2024	ptions, exercise price \$0.30, expiry date 20 July
+Security type	ISIN code	
Options		
Date the +securities the su	ubject of this notification were issued	
3/8/2021		
	s issued to +key management personnel (I	(MP) or an +associate?
C Yes	s issued to +key management personnel (I 9 or +associates being issued +securities.	(MP) or an +associate?



ano Chan	Same or his nominee	10,000,000
----------	---------------------	------------

# Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

🕑 No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

#### Options Details

+Security currency AUD - Australian Dollar Exercise price

Expiry date 20/7/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

MGU - quoted fully paid ordinary shares

### Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities 10,000,000

#### ASX +security code

New class - code to be confirmed



	+Security de	scription
	Unlisted Opt 2024	ions, exercise price \$0.40, expiry date 20 July
+Security type	ISIN code	
Options		
Date the +securities the su	bject of this notification were issued	
3/8/2021		
Will all the +securities issเ ଙ Yes	ed in this class rank equally in all respects f	rom their issue date?
Were any of the +securitie ☞ Yes	s issued to +key management personnel (KN	IP) or an +associate?
Provide details of the KMP	or +associates being issued +securities.	
Name of KMP	Name of registered holder	Number of +securities

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? ⓒ No

Same or his nominee

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

#### **Options Details**

Dano Chan

+Security currency AUD - Australian Dollar Exercise price AUD 0.40000000 Expiry date 20/7/2024

10,000,000

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

MGU - quoted fully paid ordinary shares

### Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For further details please refer to the Notice of Extraordinary General Meeting for the meeting held on 20 July 2021 - <u>https</u>://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02385110-6A1037012?access\_token=83ff96 335c2d45a094df02a206a39ff4

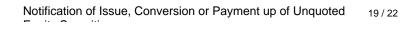


#### Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities 10,000,000







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

#### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MGU : ORDINARY FULLY PAID	486,886,149
MGUO : OPTION EXPIRING 30-SEP-2022	145,385,605

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGUAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,000,500
MGUAC : OPTION EXPIRING 19-APR-2024 EX \$0.20	47,000,000
New class - code to be confirmed : Performance Rights - vest on the commencement of Iron Ore Production, expiring 20 January 2022	500,000
New class - code to be confirmed : Performance Rights - vest on the finalisation of rail and port approvals, expiring 20 April 2022	500,000
New class - code to be confirmed : Performance Rights - vest on payment of first Iron Ore shipment (min 30,000t), expiring 20 July 2022	1,000,000
New class - code to be confirmed : Performance Rights - vest on market cap above \$150,000,000 (14 trading days), expiring 20 July 2022	1,000,000
New class - code to be confirmed : Performance Rights - vest on market cap above \$200,000,000 (14 trading days), expiring 20 July 2023	1,000,000
New class - code to be confirmed : Performance Rights - vest on signing binding off-take agreement & investment, expiring 20 Jan 2022	1,000,000
New class - code to be confirmed : Performance Rights - vest on payment for first 100,000t of iron ore, expiring 20 October 2022	1,000,000
New class - code to be confirmed : Unlisted Options, exercise price \$0.25, expiry date 20 July 2024	15,000,000
New class - code to be confirmed : Unlisted Options, exercise price \$0.20, expiry date 20 July 2024	10,000,000



New class - code to be confirmed : Unlisted Options, exercise price \$0.30, expiry date 20 July 2024	10,000,000
New class - code to be confirmed : Unlisted Options, exercise price \$0.40, expiry date 20 July 2024	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14