



Announcement Summary

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**Entity name**

MAGNUM MINING AND EXPLORATION LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday June 30, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
MGU	ORDINARY FULLY PAID	245,036,310	01/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MAGNUM MINING AND EXPLORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

70003170376

**1.3 ASX issuer code**

MGU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/6/2025



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
24-Jun-2025 17:43	Update - Update - Proposed issue of securities - MGU	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

876,614,529 shares from the Appendix 3B dated 24 June 2025 are still to be issued as part of the Shortfall Component of the Entitlement Offer Prospectus



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

MGU : ORDINARY FULLY PAID

**Issue date**

1/7/2025

Issue details

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**Number of +securities to be quoted**

245,036,310

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00200000

**Any other information the entity wishes to provide about the +securities to be quoted**

This share issue relates to the capital raising of \$490,072 advised to the market by ASX release dated 26 June 2025

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MGU : ORDINARY FULLY PAID	1,366,687,149
MGUO : OPTION EXPIRING 31-OCT-2025	193,996,767

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MGUAD : OPTION EXPIRING 20-JUL-2025 EX \$0.25	9,000,000
MGUAU : CONVERTIBLE NOTES TRANCHE 1	142