

MAGNUM GOLD N.L.
ABN 70 003 170 376

SHARE REGISTRY
C/- Mitchell & Partners
Suite 1, Level 2
1 York Street
SYDNEY NSW 2000
Australia
Tel: (02) 9251 3838
Fax: (02) 9251 3008
Email: reception@mitchellpartners.com.au

REGISTERED OFFICE
C/- Lincoln Smith & Co.
Suite 2602, Level 26
Piccadilly Tower
133 Castlereagh Street
SYDNEY NSW 2000
Australia
Tel: (02) 9283 3330
Fax: (02) 9283 3340

24 March 2005

Company Announcements Office
Australian Stock Exchange
By electronic transmission

Dear Sirs,

Announcement to ASX – Change of Registered Office

The company advises that the registered office of the company has been changed to:-

C/- Mitchell & Partners
Suite 1, Level 2, 1 York Street
SYDNEY NSW 2000
Telephone: (02) 9251 3838
Facsimile: (02) 9251 3008

effective immediately

Yours faithfully,



Steven John Danielson
Company Secretary