


**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR ATTENTION BEFORE
COMPLETING THE APPLICATION FORM**

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- (a) Terms used in this Form (which forms part of the application form accompanying the disclosure document^{*}) have the meanings given in the disclosure document (unless otherwise stated) lodged by the Issuer with the Australian Securities and Investments Commission.
 - (b) This electronic copy of the Form is an application for Securities or other financial products (**Securities**) offered under the disclosure document.
 - (c) Securities will only be issued on receipt of an application form (of which this disclaimer is part) issued together with the disclosure document. The disclosure document contains important information about investing in the Securities offered. You can access an electronic copy of the disclosure document on the Company website, www.mmel.com.au
 - (d) You are advised to read the disclosure document carefully and in its entirety before deciding whether to invest.
 - (e) A person who gives another person access to the Form must at the same time and by the same means give the other person access to the disclosure document and any supplementary document.
 - (f) By accessing and/or completing this Form you confirm that you are a resident of Australia or New Zealand and you represent, warrant and agree that:
 - (i) you are not a "U.S. person" (as defined in Regulation S under the United States Securities Act of 1933 as amended) nor are you acting for the account or benefit of a U.S. person;
 - (ii) you will not make a copy of the disclosure document or the Form available to or distribute a copy of the disclosure document or the Form to, any such "U.S. person"; and
 - (iii) the state, territory or province and postcode provided by you for your primary residence in Australia or New Zealand are true and accurate.
 - (g) The Issuer will send paper copies of the disclosure document, any supplementary documents and the application form, on request, without charge. Please contact the Company as set out in the disclosure document.

**THIS IS A PERSONALISED FORM AND MUST NOT BE DISTRIBUTED TO OTHER
PERSONS. THIS OFFER IS NOT FOR PERSONS OUTSIDE THE JURISDICTIONS
OF AUSTRALIA AND NEW ZEALAND.**

^{*} Prospectus or Product Disclosure Statement or both, as the case may be.




Phone:

(within Australia) 08 6489 0699

(outside Australia) +61 8 6489 0699



Non-Renounceable Entitlement Offer — Entitlement and Acceptance Form

 **Your payment must be received by 5:00pm (WST) on Monday, 28 April 2025**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Step 1: Registration & Offer Details

Details of your shareholding and the Offer are shown on this form.

Update your address via www.investorcentre.com if any of the details are incorrect or contact your sponsoring participant if you have a CHESS sponsored holding.

Step 2: Make Your Payment

You can apply to accept either all or part of your Entitlement. You may also apply for Shortfall Securities if you accept your full Entitlement.

By making your payment you confirm that you agree to all of the terms of the Offer as detailed in the Prospectus dated Tuesday, 4 February 2025 and any supplementary document.

Payment method:

Electronic Funds Transfer (EFT): See overleaf.

Non-Renounceable Entitlement Offer — Entitlement and Acceptance Form

STEP 1 Registration & Offer Details

Registration:

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Offer Details:

Existing Shares entitled to participate as at Monday, 10 February 2025:

Entitlement to New Shares on a 2 for 5 basis:

Amount payable on full acceptance
at \$0.006 per New Share:

You may also apply for Shortfall Securities if you accept your full Entitlement.

STEP 2 **Make your payment by 5:00pm (WST) on Monday, 28 April 2025**

Enter details below and retain for your records.

| | |
|-----------------------------|---------------------------------------------------|
| BSB: | 062-000 |
| Account Number: | 20367922 |
| Account Name: | Magnum Mining and Exploration Limited |
| Bank Name: | Commonwealth Bank of Australia (CBA) |
| Bank Address: | 48 Martin Place, Sydney, NSW, 2000 |
| SWIFT/BIC Code: | CTBAAU2S |
| Beneficiary Address: | 311-313, Hay Street, SUBIACO, WA, AUSTRALIA, 6008 |

REFERENCE NUMBER*:

Please include the 'reference number' on this form as the payment reference number when making you payment and email your completed form and payment receipt to info@mmel.com.au on the day you make payment.

Enter details below and retain for your records.

Entitlement taken up:

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Shortfall Securities applied for:

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Amount paid at \$0.006 per New Share:

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If you are unable to pay via EFT, please refer to the contact information provided on the previous page to obtain alternative payment instructions. Neither Computershare Investor Services Pty Limited (**Computershare**) nor Magnum Mining and Exploration Limited accepts any responsibility for loss incurred through incorrectly completed EFT payments. It is the responsibility of the applicant to ensure that funds submitted through EFT are received by the closing date. Eligible Shareholders should use the reference number shown when making a EFT payment.

Privacy Notice

Your personal information is collected by Computershare, as registrar for the securities issuer (the **issuer**), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting Computershare using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at www.computershare.com/au/privacy-policies.