



3 March 2021

Company Announcements Office  
ASX Limited  
Level 40  
Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

**Notice under section 708A**

**Magnum Mining & Exploration Limited ('Magnum' or 'the Company')** advises that it has issued the following securities on 3 March 2021:

- a) 50,000,000 Ordinary Fully Paid Shares
- b) 25,000,000 Listed Options exercisable at 5 cents each on or before 30 September 2022 (MGUO)

The Shares and Options are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporation Act of 2001. The Shares and Options were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001. The Company, as at the date of this notice, has complied with:

- (i) the provisions of Chapter 2M of the Corporations Act 2001; and
- (ii) section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Section 708A(7) and 708A(8) of the Corporations Act 2001.

This announcement has been authorised by the Board of Directors of the Company

Yours sincerely

A handwritten signature in black ink, appearing to read "J. Butten".

**Magnum Mining & Exploration Ltd**

ABN: 70 003 170 376

Suite 6, Ground Floor, South Mill Centre, 9 Bowman Street, South Perth WA 6151 PO Box 189, South Perth WA 6951  
Tel: +61 8 9474 2956 Fax: +61 8 9474 2937 Email: info@mmel.com.au Web: www.mmel.com.au

Grant Button  
Company Secretary