



Cleansing Notice under Section 708A(5)(e) of the Corporations Act

This notice is given by **Magnum Mining & Exploration Limited (ASX: MGU) (Company)** under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

As per announcement on 2 July 2025, the Company has issued an additional 74,735,471 Shares on the same terms as the Entitlement Offer at an issue price of \$0.002 per share to raise an additional amount of approximately \$149,470 (**Additional Placement**). The issue of these Shares under the Additional Placement is in addition to the Shares issued with disclosure under the Company's prospectus dated 3 June 2025 for the Entitlement Offer and Shortfall Offer.

The Company hereby gives notice under section 708(5)(e) of the Corporations Act that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - (b) the Company has complied with section 674 and section 674A of the Act; and
 - (c) there is no excluded information (as defined in sections 708A(7) and 708A(8) of the Act), other than as set out below.

The Company continues to identify and review other commercial opportunities for the Company which complement the Company's existing projects and activities. Negotiations with third parties are early stage, incomplete and confidential. There can be no certainty that any agreement or agreements will be reached, or that any transaction will eventuate. The Company will keep the market informed in accordance with its continuous disclosure obligations.

BY ORDER OF THE BOARD

For further information, please contact:

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