



Announcement Summary

Entity name

MAGNUM MINING AND EXPLORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 30, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MGU	ORDINARY FULLY PAID	245,036,310	01/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAGNUM MINING AND EXPLORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

70003170376

1.3 ASX issuer code

MGU

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

24-Jun-2025 17:43

Announcement Title

Update - Update - Proposed issue of securities - MGU

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

876,614,529 shares from the Appendix 3B dated 24 June 2025 are still to be issued as part of the Shortfall Component of the Entitlement Offer Prospectus



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MGU : ORDINARY FULLY PAID

Issue date

1/7/2025

Issue details

Number of +securities to be quoted

245,036,310

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted

This share issue relates to the capital raising of \$490,072 advised to the market by ASX release dated 26 June 2025

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MGU : ORDINARY FULLY PAID	1,366,687,149
MGUO : OPTION EXPIRING 31-OCT-2025	193,996,767

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGUAD : OPTION EXPIRING 20-JUL-2025 EX \$0.25	9,000,000
MGUAU : CONVERTIBLE NOTES TRANCHE 1	142