



## SECTION 708A(5) NOTICE: ISSUE OF SECURITIES

This notice is given by Magnum Mining & Exploration Limited (ASX: **MGU**) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On 25 September 2023, the Company issued 80,303,030 fully paid ordinary shares and 53,401,515 listed options in the capital of the Company (**Shares & Options**) without disclosure under Part 6D.2 of the Act.

The Company hereby confirms that:

1. As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act.
2. The Company confirms that, as at the date of this notice, there is no information that:
  - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the shares and options of the Company.

**ENDS**

### BY ORDER OF THE BOARD

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