



16 July 2020

Company Announcements Office  
ASX Limited  
Level 40  
Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

### Notice under section 708A

**Magnum Mining & Exploration Limited ('Magnum' or 'the Company')** advises that it has issued the following securities on 16 July 2020:

- a) 8,333,330 Ordinary Fully Paid Shares (MGU)
- b) 8,333,330 Listed Options exercisable at 5 cents each on or before 30 September 2022 (MGUO)

The Shares and Options are both part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act of 2001. The Shares and Options were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001. The Company, as at the date of this notice, has complied with:

- (i) the provisions of Chapter 2M of the Corporations Act 2001; and
- (ii) section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Section 708A(7) and 708A(8) of the Corporations Act 2001.

This announcement has been authorised by the Board of Directors of the Company

Yours sincerely

A handwritten signature in black ink that reads "Grant Button". The signature is written in a cursive, flowing style.

Grant Button  
Company Secretary

**Magnum Mining & Exploration Ltd**

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