



6 May 2021

Australian Securities Exchange Limited  
Level 40, Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

**VOLUNTARY SUSPENSION REQUEST – ASX CODE: MGU**

Magnum Mining and Exploration Limited ACN 003 170 376 (the **Company**) requests a voluntary suspension to be implemented in its ordinary shares (ASX Code: MGU) under Listing Rule 17.2.

The Company provides the following information for the purposes of Listing Rule 17.2:

- (a) as set out in its request for trading halt dated 4 May 2021, the Company is currently working on a proposed raising;
- (b) the Company requests the voluntary suspension as it is not yet in a position to make an announcement regarding the outcome of the capital raising;
- (c) the Company requests that the voluntary suspension remain in place until the Company release an announcement in relation to the outcome of the proposed raising, which will be released on 7 May 2021; and
- (d) for the avoidance of doubt, the event that will end the voluntary suspension is the announcement referred to in paragraph (c).

The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

This document was authorised for release by the Company Secretary of the Issuer, Mr John Dinan.

Yours faithfully  
Magnum Mining and Exploration Limited

A handwritten signature in black ink, appearing to be "JD", written over a light blue horizontal line.

John Dinan  
Company Secretary

May 6, 2021

**Magnum Mining & Exploration Ltd**

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