



9 February 2021

Company Announcements Office
ASX Limited
Level 40
Central Park
152-158 St Georges Terrace
PERTH WA 6000

Notice under section 708A

Magnum Mining & Exploration Limited ('Magnum' or 'the Company') advises that it has issued the following securities on 9 February 2021:

- a) 25,000,000 Ordinary Fully Paid Shares

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporation Act of 2001. The Shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001. The Company, as at the date of this notice, has complied with:

- (i) the provisions of Chapter 2M of the Corporations Act 2001; and
- (ii) section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Section 708A(7) and 708A(8) of the Corporations Act 2001.

This announcement has been authorised by the Board of Directors of the Company

Yours sincerely

A handwritten signature in black ink that reads "G. Button". The signature is written in a cursive, flowing style.

Grant Button
Company Secretary

Magnum Mining & Exploration Ltd

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