



26 August 2019

The Manager
Company Announcements Office
ASX Limited
Level 40
Central Park
152-158 St Georges Terrace
PERTH WA 6000

Notice under section 708A(5)(e) of the Corporations Act

This notice is given by Magnum Mining and Exploration Limited ABN 70 003 170 376 (ASX: MGU) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

As announced on 26 August 2019, the Company has issued 19,800,000 shares (**New Shares**), being the conversion of Redeemable Unsecured Convertible Notes.

For the purposes of section 708A(5)(e) of the Corporations Act, the Company advises that:

- (a) the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) and 708AA(8) of the Corporations Act that is required to be set out in this notice.

Signed for and on behalf of Magnum Mining and Exploration Limited

A handwritten signature in black ink that reads "G. Button". The signature is written in a cursive, flowing style.

Grant Button
Company Secretary

Magnum Mining & Exploration Ltd

ABN: 70 003 170 376

Suite 2, Churchill Court, 234 Churchill Avenue, Subiaco WA 6008 PO Box 8209, Subiaco East WA 6008

Tel: +61 8 6280 0245 Fax: +61 8 9381 2855 Email: info@mmel.com.au Web: www.mmel.com.au