



12 August 2019

Mr Chris Hesford  
Geologist  
Listings Compliance (Perth)  
ASX Limited  
Level 40  
Central Park  
152-158 St Georges Terrace  
PERTH WA 6000

Dear Chris

#### **Non-Renounceable Pro-rata Entitlement Offer - Timetable Amendment**

Magnum Mining and Exploration Limited wishes to announce the following amended timetable in relation to the Non-renounceable Pro-rata Entitlement Offer which was lodged with ASX today. The Prospectus and Application Form will be dispatched to Eligible Shareholders on 30 August 2019.

Lodgement of Prospectus with ASIC and ASX Lodgement of Appendix 3B with ASX Notice of Entitlement of Offer sent to Redeemable Convertible Note Holders Notice of Entitlement of Offer sent to Option Holders	12 August 2019
Notice of Entitlement of Offer sent to Shareholders	13 August 2019
Shares quoted on an "EX" basis	26 August 2019
Record Date for determining Entitlements	27 August 2019
Prospectus and Application Form dispatched to Eligible Shareholders	30 August 2019
Last Day to extend Closing Date	17 September 2019
Closing Date (5pm WST)*	23 September 2019
Options quoted on a deferred settlement basis	24 September 2019
Notification of shortfall	26 September 2019

**Magnum Mining & Exploration Ltd**

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Issue date of New Options	30 September 2019
Deferred settlement trading ends	
Anticipated date for commencement of New Options trading on a normal settlement basis	1 October 2019

\* The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the New Options are expected to commence trading on ASX may vary.

Yours sincerely

**Magnum Mining and Exploration Ltd**



**Grant Button**  
**Director/Joint Company Secretary**